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**Molecular phylogeny of the *Ceratocystis moniliformis* complex and description of *C. tribiliformis* sp. nov.**

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*Ceratocystis moniliformis* is a colonist of fresh wounds on trees, mainly in the tropics. The fungus is not known to be a pathogen and has thus not been widely studied. *Ceratocystis moniliformis* has been reported on many taxonomically different plants and in many different climatic zones. It is thought to represent a complex of morphologically similar but physiologically and phylogenetically different species, some of which have recently been described. The aim of this study was to consider the phylogenetic relationship of *C. moniliformis* isolates from various hosts and origins, based on comparisons of DNA sequences of the Internal Transcribed Spacer (ITS) regions including the 5.8S gene of rDNA,  $\beta$ -tubulin and EF1- $\alpha$  genes. Four distinct clades were discernable in the phylogenetic tree. Two recently described species, *C. bhutanensis* and *C. moniliformopsis*, were confirmed to be phylogenetically distinct. *Ceratocystis moniliformis sensu stricto* isolated from Bhutan, Costa Rica, Ecuador and South Africa represented a well-resolved monophyletic group. A collection of isolates initially identified as *C. moniliformis*, from *Pinus merkusii* in Sumatra, Indonesia was found to reside in a distinct clade. *Ceratocystis tribiliformis* sp. nov. is described here to accommodate this group of isolates. Morphologically, *C. tribiliformis* differs from *C. moniliformis* in having obpyriform to globose ascomata and both smooth and granular hyphae. *Ceratocystis tribiliformis* also has distinct optimal growth at 20-25°C on malt extract agar.

**Key words:** DNA sequences, insect/fungus interactions, phylogenetics, phylogeography, taxonomy, *Thielaviopsis*

### **Introduction**

*Ceratocystis moniliformis* Hedgcock is a cosmopolitan fungus that has been reported from many hosts and continents (Davidson, 1935; Bakshi, 1951; Hunt, 1956; Upadhyay, 1981) (Table 1). The fungus was first isolated from

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**Table 1.** Distribution and host range of *Ceratocystis moniliformis* causing staining.

| Host  | Geographical distribution | Reference                          |
|---|---------------------------|------------------------------------|
| <i>Macaranga capensis</i>   | South Africa              | Van Wyk <i>et al.</i> , 1991       |
| <i>Theobroma</i> sp.  | France                    | Paulin-Mahady <i>et al.</i> , 2002 |
| <i>Quercus robur</i>  | Poland                    | Kowalski and Butin, 1989           |
| <i>Liquidambar styraciflua</i>  | Texas, USA                | Von Schrenk, 1903                  |
| <i>Pinus ponderosa</i>  | Texas, USA                | Hedgcock, 1906                     |
| <i>Pinus palustris</i> ,<br><i>P. echinata</i> ,<br><i>P. taeda</i> ,<br><i>L. styraciflua</i> ,<br><i>Liriodendron tulipifera</i> ,<br><i>Nyssa aquatica</i> ,<br><i>Fagus grandifolia</i> ,<br><i>Magnolia</i> sp.,<br><i>Quercus</i> sp.,<br><i>F. crenata</i> ,<br><i>Q. glandulifera</i> ,<br><i>M. hypoleuca</i> ,<br><i>Kalopanax ricinifolius</i> ,<br><i>Pterocarya rhoifolia</i> ,<br><i>Cercidiphyllum japonicum</i> | USA                       | Davidson, 1935                     |
| <i>Quercus</i> sp.  | Tokyo                     | Kitajima, 1936                     |
| <i>Pycnanthus kombo</i>   | Scotland                  | Bakshi, 1951                       |
| <i>Theobromae</i> sp.   | Cameroon                  | Luc, 1952                          |
| <i>Calamus maximus</i> ,<br><i>Endospermum peltatum</i> ,<br><i>Parkia javanica</i>   | Madagascar                | Luc, 1952                          |
| <i>Hevea</i> sp.  | Philippines               | Roldan, 1962                       |
| <i>Erythrina</i> sp.  | China                     | Witthuhn <i>et al.</i> , 1999      |
|   | South Africa              | Witthuhn <i>et al.</i> , 1999      |

gumwood (*Liquidambar styraciflua* L.) in Texas (Von Schrenk, 1903) and was initially described as *Ceratostomella moniliformis* (Hedgcock, 1906). Moreau transferred the species to *Ceratocystis* in 1952 (Moreau, 1952).

*Ceratocystis moniliformis* is one of the six species belonging to this genus that has hat-shaped ascospores. It can, however, easily be distinguished from the other *Ceratocystis* spp. based on the presence of well-developed conical spines that cover the ascomatal bases (Hedgcock, 1906; Luc, 1952; Hunt, 1956; Upadhyay, 1981). Another distinguishing characteristic is the disc-formed bases of the ascomatal necks (Bakshi, 1951; Hunt, 1956). Two conidial forms; one cylindrical in shape and the other more barrel-shaped, are found in the *Thielaviopsis* Went anamorph of *C. moniliformis*. *Ceratocystis*

*moniliformis* is also one of the few *Ceratocystis* spp. not known to produce chlamydo-spores (Davidson, 1935; Paulin-Mahady *et al.*, 2002).

Descriptions for *C. moniliformis* have tended to be somewhat disparate. Some authors for example, failed to note the conical spines on the ascomatal bases (Kitajima, 1936; Luc, 1952; Roldan, 1962) but rather referred to the structures as hyphal ornamentation. The ascomatal bases have been described variably as globose (Hedgcock, 1906), elongate to pear-shaped (Davidson, 1935) and spherical or elongated (Luc, 1952). Dimensions for neck length and ascomatal base widths have also varied (Hedgcock, 1906; Kitajima, 1936; Bakshi, 1951; Hunt, 1956; Upadhyay, 1981) (Table 2). Likewise, there has been little agreement regarding the morphology of the conidiophores in various descriptions (Davidson, 1935; Kitajima, 1936; Bakshi, 1951; Hunt, 1956; Upadhyay, 1981) (Table 3).

*Ceratocystis moniliformis* commonly infects wounds on woody plants and especially trees (Grylls and Seifert, 1993; Kile, 1993). It is not considered to be a pathogen as it causes only sap stain. There is also no evidence of *C. moniliformis* imparting structural changes to infected wood, but discolouration can lead to a reduction in timber value (Davidson, 1935).

The wide host range and geographic distribution of *C. moniliformis* has led us to question whether this fungus might represent a species complex. This would be similar to the view that has emerged for the important tree pathogen, *C. fimbriata* Ell. & Halst. (Barnes, 2001a; Baker *et al.*, 2003; Van Wyk *et al.*, 2004b). The recent description of *C. moniliformopsis* Yuan & Mohammed (Yuan and Mohammed, 2002), a species morphologically very similar to *C. moniliformis*, provides the first support for the view that various species might have been aggregated with *C. moniliformis*. Recent phylogenetic studies have thus led us to describe a new species, *C. bhutanensis* M. van Wyk, M.J. Wingf. & T. Kirisits (Van Wyk *et al.*, 2004a) that is morphologically very similar to *C. moniliformis*.

The aim of this study was to compare a collection of *C. moniliformis sensu lato* isolates based on phylogenetic analysis of multiple gene sequences. Morphology and physiological growth at different temperatures of these *Ceratocystis* isolates were also studied.

## Materials and methods

### Isolates

Isolates collected for this study were identified as *C. moniliformis* based on morphological characteristics such as the presence of spines on the

**Table 2.** Morphology of the teleomorph of *Ceratocystis moniliformis* as described by various authors<sup>a</sup>.

| References/<br>Character | Hedgcock<br>1906                                      | Davidson<br>1935                  | Kitajima<br>1936                             | Bakshi<br>1951   | Luc<br>1952 <sup>b</sup>                               | Luc<br>1952 <sup>b</sup>   | Hunt<br>1956                                  | Roldan<br>1962                          | Upadhyay<br>1981                                  |
|--------------------------|---|-----------------------------------|--|--|--|--|---|---|---|
| <b>Ascomatal base</b>    |   |                                   |  |  |  |  |   |   |   |
| Colour                   | Brown/<br>black                                       | Black                             | -  | Transparent<br>green tinge   | Brown/<br>Black  | Dark brown   | Black   | Black                                   | Brown/<br>black                                   |
| Diameter                 | 90-180  | 160-235                           | 104 -244                                     | 190-245  | 210-270  | 135-190  | 120 -160                                      | 150-250                                 | 90-210  |
| Ornamentation            | Conical<br>spines<br>(sparse),<br>12-16 × 6<br>(base) | Brown bristles,<br>18-60 ×<br>3-4 | Brown bristles<br>(numerous),<br>85-124 long | 2 types:<br>(1) 65 × 1µm<br>(2) 11-36 × 7-<br>15 (Base)<br>2-3 (Tip) | Dark brown<br>conical spines,<br>7-20 ×<br>6-12 (Base) | Elongated,<br>Setae, straight,<br>12-57 ×<br>6-11 (Base),<br>2-4 (Tip) | Brown,<br>short, conical<br>spines,<br>30 × 8 | Dark,<br>hyaline tip,<br>10-65 ×<br>2-3 | Brown conical<br>spines,<br>12-45 ×<br>3-8 (Base) |
| Shape                    | Globose   | Elongate/<br>pear-<br>shaped      | Flask-shaped/<br>spherical                   | Round/<br>elongate   | Sub-spherical/<br>Oval                                 | Spherical/<br>Elongated  | Globose/<br>pear shaped                       | Globose/<br>Pear shaped                 | Globose/<br>Pear<br>shaped                        |
| <b>Ascomatal neck</b>    |   |                                   |  |  |  |  |   |   |   |
| Colour                   | -   | Black                             | Black  | Black  | -  | -  | Black   | Black                                   | Black   |
| Length                   | -   | 550-1000                          | 305-609                                      | 731-896  | 600-900  | 500-700  | 900   | 920                                     | 550 -1000   |
| Width: base              | -   | 30-36                             | -  | 39-52  | 29-42  | 21-30  | 20-30   | 20-45                                   | 20-35   |
| Width: tip               | -   | 14-15                             | -  | 14   | 16-19  | 10-13  | 10-15   | 10-14                                   | 11-15   |

**Table 2 continued.** Morphology of the telecomorph of *Ceratocystis moniliformis* as described by various authors<sup>a</sup>.

| References/<br>Character | Hedgcock<br>1906                           | Davidson<br>1935                               | Kitajima<br>1936                               | Bakshi<br>1951                                    | Luc<br>1952 <sup>b</sup>                    | Luc<br>1952 <sup>b</sup>  | Hunt<br>1956                       | Roldan<br>1962                               | Upadhyay<br>1981                              |
|--------------------------|--|--|--|---|---|---------------------------|------------------------------------|--|---|
| Ostiolar hyphae          | Brown-black,<br>short, thick,<br>12-18 × 2 | 8-12 hyphae,<br>hyaline,<br>filaments<br>15-25 | 7-12 hyphae,<br>hyaline,<br>filaments<br>11-63 | 2-14 hyphae,<br>hyaline,<br>34-41 ×<br>2-3 (Base) | 8-15 hyphae,<br>hyaline setae,<br>19-46 × 2 | 7-12<br>hyphae,<br>12-21  | 8-10 hyphae,<br>hyaline,<br>25 × 2 | 10-16 hyphae,<br>hyaline, bent,<br>10-30 × 2 | 1-25 hyphae,<br>hyaline,<br>divergent,<br>2-3 |
| <b>Ascus</b>             |  |  |  |   |   |                           |                                    |  |   |
| Colour                   | Hyaline                                    | -  | -  | -   | Barely visible                              | Poorly visible            | Not seen                           | Evanescent                                   | Not seen                                      |
| <b>Ascospores</b>        |  |  |  |   |   |                           |                                    |  |   |
| Colour                   | Hyaline                                    | -  | Hyaline  | Hyaline   | Hyaline/<br>yellowish                       | Hyaline/<br>yellowish     | -                                  | -  | Hyaline                                       |
| Shape: side view         | Oval, one side<br>flat                     | Broad ovoid<br>(hat)                           | Kidney<br>Shaped                               | Oval, brim<br>(hat)                               | Oval,<br>Flattened                          | Oval,<br>Flattened        | Hat-<br>shaped                     | Hat-<br>shaped                               | Oblong<br>reniform                            |
| Length                   | 4-5  | 4-5  | 2-4  | 6-8   | 4-6   | 4-5                       | 3-6                                | 4-6  | -   |
| Width                    | 3-4  | 2-3  | 4-5  | 3-4   | 3-5   | 3-5                       | 2-3                                | 3-4  | -   |
| Texture                  | Long,<br>slimy,<br>grey mass               | Gelatinous<br>sheath                           | Mucilaginous<br>substance                      | Oval globule,<br>mucilaginous                     | Pinkish yellow<br>in mass                   | Pinkish yellow<br>in mass | Gelatinous<br>sheath               | Gelatinous<br>sheath                         | Gelatinous<br>sheath                          |

<sup>a</sup>All measurements are presented in microns (μ).

<sup>b</sup>Luc described two forms of *C. moniliformis*; *C. pycnanthi* (left column) and *C. theobromae* (right column).

**Table 3.** Morphology of the anamorph state of *Ceratocystis moniliformis* as described by various authors<sup>a</sup>.

| Character            | Hedgcock<br>1906         | Davidson<br>1935              | Kitajima<br>1936              | Bakshi<br>1951           | Luc<br>1952 <sup>b</sup> | Luc<br>1952 <sup>b</sup> | Hunt<br>1956                  | Roldan<br>1962     | Upadhyay<br>1981               |
|----------------------|--------------------------|-------------------------------|-------------------------------|--------------------------|--------------------------|--------------------------|-------------------------------|--------------------|--------------------------------|
| <b>Conidiophores</b> |                          |                               |                               |                          |                          |                          |                               |                    |                                |
| Length               | -                        | (1) 3<br>(2) 5-6              | (1) 28-30<br>(2) 63-70        | 7-14                     | 18-52                    | 33-65                    | 60<br>35                      | 100                | 18-77                          |
| Width                | -                        | -                             | (1) 5<br>(2) 7-8              | (1) 4-9<br>(2) 5         | 7-8                      | 4-5                      | (1) 4-6<br>(2) 6              | 4-6                | 2-3                            |
| <b>Conidia</b>       |                          |                               |                               |                          |                          |                          |                               |                    |                                |
| Shape                | Cylindrical              | (1) Cylindrical<br>(2) Barrel | (1) Cylindrical<br>(2) Barrel | Cylindrical              | Cylindrical<br>to barrel | Cylindrical              | (1) Cylindrical<br>(2) Barrel | Cylindrical        | (1) Cylindrical<br>(2) Shorter |
| Length               | 6-8                      | (1) 6-10<br>(2) 5-7           | (1) 7-8<br>(2) 8-14           | 4-16                     | 5-8                      | 6-20                     | (1) 6-19<br>(2) 6-9           | 6-20               | (1) 16-20<br>(2) 6-9           |
| Width                | 2                        | (1) 3<br>(2) 5-6              | (1) 1-2<br>(2) 7-10           | 1-2                      | 2-4                      | 2-4                      | (1) 2-3<br>(2) 4-6            | 2-4                | (1) 2-3<br>(2) 4-6             |
| <b>Culture</b>       |                          |                               |                               |                          |                          |                          |                               |                    |                                |
| Growth rate          | -                        | 38 mm in 5<br>days            | -                             | 60 mm in 10<br>days      | -                        | -                        | 45 mm in 5<br>days            | 25 mm in 5<br>days | 70 mm in<br>12 days            |
| Colour               | Hyaline /<br>grey /black | Hyaline /<br>light brown      | Hyaline /<br>light brown      | Hyaline /<br>light brown | Hyaline /<br>brown       | -                        | White /<br>grey / brown       | White /<br>brown   | Hyaline /<br>pale brown        |
| Odour                | -                        | Banana oil                    | -                             | Pear-drops               | -                        | Ethyl acetate            | Banana oil                    | Banana oil         | Banana oil                     |
| Mycelium width       | 2-8                      | -                             | 2-3                           | 2-5                      | 3-7                      | 2-4                      | 2-8                           | 2-4                | 2-8                            |

<sup>a</sup>All measurements are presented in microns ( $\mu$ ).

<sup>b</sup>Luc described two forms of *C. moniliformis*; *C. pycnanthi* (left column) and *C. theobromae* (right column).

ascomatal bases. Isolates were collected over a seven-year period from various tree species in South Africa, Bhutan, Ecuador, Costa Rica and Sumatra (Indonesia) (Table 4). The closely related species, *C. moniliformopsis* and *C. bhutanensis*, originally thought to represent *C. moniliformis* due to their morphological similarities were also included (Table 4). All isolates used in this study are maintained in the culture collection (CMW) of the Forestry and Agricultural Biotechnology Institute (FABI), University of Pretoria, South Africa. Representative isolates have also been deposited with the Centraalbureau voor Schimmelcultures (CBS), Utrecht, The Netherlands. Holotype material of the *Ceratocystis* sp. from Sumatra, including dried cultures on malt extract agar (MEA) has been deposited in the National Fungal Herbarium, Pretoria, South Africa (PREM) (Table 4).

#### *DNA extraction*

Cultures for DNA extraction were grown on 2% MEA, (Biolab, Midrand, South Africa) at 25 °C for two weeks. Masses of fungal mycelium and ascomata were scraped directly from the actively growing cultures, transferred to Eppendorf tubes and lyophilised for two days. The lyophilised mycelium was placed in liquid nitrogen, ground to a fine powder and DNA was extracted using the method described by Barnes *et al.* (2001b).

#### *PCR amplification*

Three gene regions were amplified using the Polymerase Chain Reaction (PCR). The Internal Transcribed Spacer regions (ITS1 and ITS2) and the 5.8S gene of the ribosomal DNA (rDNA) operon were amplified using the primers ITS1 and ITS4 (White *et al.*, 1990). A region of the  $\beta$ -tubulin gene was amplified using the primers  $\beta$ t1a and  $\beta$ t1b (Glass and Donaldson, 1995) and a portion of the EF1- $\alpha$  gene was amplified using the primers EF1-728F and EF1-986R (Carbone and Kohn, 1999).

PCR reaction mixtures, for all three gene regions, consisted of 200 nM of the forward and reverse primers, 200  $\mu$ M of each dNTP, Expand High Fidelity PCR System enzyme mix (1.75 U) (Roche Diagnostics, Mannheim, Germany), 1  $\times$  Expand HF Buffer containing 1.5 mM MgCl<sub>2</sub> (supplied with the enzyme) and 2-10 ng DNA. Reaction volumes were adjusted to 25  $\mu$ L with sterile water. The PCR programme was set at 96°C for 2 min for DNA denaturation, followed by 10 cycles at 94°C for 20 s, 55°C for 40 s for annealing and 72°C for 45 s for elongation. A further 30 cycles at 94°C for 20 s, 55°C for 40 s

**Table 4.** *Ceratocystis* isolates used in this study<sup>a</sup>.

| Fungus                 | Isolate no. <sup>b</sup> | Alternative numbers | GenBank accession nr.            | Date of isolation | Host                          | Geographical origin      | Associated insect | Collector(s)    |
|------------------------|--------------------------|---------------------|----------------------------------|-------------------|-------------------------------|--------------------------|-------------------|-----------------|
| <i>C. moniliformis</i> | CMW 13011 <sup>#</sup>   | PREM 57825          | AY528991<br>AY529001<br>AY529012 | 1996              | <i>Pinus merkusii</i>         | Sumatra, Indonesia       | None              | M.J. Wingfield  |
| "                      | CMW 13012 <sup>#*</sup>  | PREM 57826          | AY528992<br>AY529002<br>AY529013 | "                 | "                             | "                        | "                 | "               |
| "                      | CMW 13013 <sup>#*+</sup> | PREM 57827          | AY528993<br>AY529003<br>AY529014 | "                 | "                             | "                        | "                 | "               |
| "                      | CMW 13015 <sup>#*</sup>  | PREM 57828          | AY528994<br>AY529004<br>AY529015 | "                 | "                             | "                        | "                 | "               |
| "                      | CMW 9590 <sup>#+</sup>   |                     | AY528985<br>AY528996<br>AY529006 | 2002              | <i>Eucalyptus grandis</i>     | Mpumalanga, South Africa | "                 | J. Roux         |
| "                      | CMW 10134 <sup>#*</sup>  |                     | N/A                              | "                 | "                             | "                        | "                 | M. van Wyk      |
| "                      | CMW 4114 <sup>#</sup>    |                     | AY528986<br>AY528997<br>AY529007 | 1997              | <i>Schizolobium parahybum</i> | Ecuador, South America   | "                 | M. J. Wingfield |

<sup>a</sup> Isolates marked with # were sequenced in this study, those followed by \* were used for morphological descriptions and those marked with + were included in the growth studies.

<sup>b</sup> CMW refers to the culture collection of the Forestry and Agricultural Biotechnology Institute (FABI), University of Pretoria, South Africa. CBS to the Centraalbureau voor Schimmelcultures, Utrecht, The Netherlands, and PREM to the National Fungal Herbarium (PREM), Pretoria, South Africa.

Table 4 continued. *Ceratocystis* isolates used in this study.

| Fungus                    | Isolate no. <sup>b</sup> | Alternative numbers      | GenBank accession nr.            | Date of isolation | Host                      | Geographical origin    | Associated insect          | Collector(s)                                     |
|---------------------------|--------------------------|--------------------------|----------------------------------|-------------------|---------------------------|------------------------|----------------------------|--|
| <i>C. moniliformis</i>    | CMW 9990 <sup>a</sup>    | CBS 155.62               | N/A                              | 1962              | <i>Theobroma cacao</i>    | Costa Rica             | "                          | A. J. Hansen                                     |
| "                         | CMW 8379 <sup>a</sup>    |                          | AY528995<br>AY529005<br>AY529016 | 2001              | <i>Cassia fistula</i>     | Punaka, Bhutan         | "                          | M.J. Wingfield,<br>T. Kirisits &<br>D.B. Chhetri |
| "                         | CMW 8240 <sup>a</sup>    |                          | AY528989<br>AY529000<br>AY529010 | "                 | "                         | Wangdi, Bhutan         | "                          | "  |
| "                         | CMW 8238 <sup>+</sup>    |                          | N/A                              | "                 | "                         | "                      | "                          | "  |
| <i>C. bhutanensis</i>     | CMW 8242                 | CBS 112907<br>PREM 57809 | AY528956<br>AY528961<br>AY528951 | "                 | "                         | "                      | <i>Ips schmutzenhoferi</i> | "  |
| "                         | CMW 8217                 | CBS 114289<br>PREM 57807 | AY528957<br>AY528962<br>AY528952 | "                 | "                         | "                      | "                          | "  |
| "                         | CMW 8244                 | CBS 114287<br>PREM 57811 | N/A                              | "                 | "                         | "                      | "                          | "  |
| "                         | CMW 8241                 | CBS 115773               | N/A                              | "                 | "                         | "                      | "                          | "  |
| <i>C. moniliformopsis</i> | CMW 9986 <sup>b+</sup>   | CBS 109441               | AY528987<br>AY528998<br>AY529008 | 1999              | <i>Eucalyptus obliqua</i> | Tasmania,<br>Australia | None                       | Z.Q. Yuan  |

**Table 4 continued.** *Ceratocystis* isolates used in this study.

| Fungus                    | Isolate no. <sup>b</sup> | Alternative numbers | GenBank accession nr.            | Date of isolation | Host                      | Geographical origin | Associated insect | Collector(s) |
|---------------------------|--------------------------|---------------------|----------------------------------|-------------------|---------------------------|---------------------|-------------------|--------------|
| <i>C. moniliformopsis</i> | CMW 10215 <sup>a</sup>   | CBS 115793          | N/A                              | 1999              | <i>Eucalyptus obliqua</i> | Tasmania, Australia | None              | Z.Q. Yuan    |
| <i>C. virescens</i>       | CMW 3276 <sup>a</sup>    |                     | AY528984<br>AY528990<br>AY529011 | 1963              | <i>Quercus</i>            | Warrenber, U.S.A.   | "                 | T. Hinds     |

with a 5 s extension step, after each cycle was included, followed by 72°C for 45 s. A final step of 10 min at 72 °C completed the programme. Amplification of the respective genes was confirmed under UV illumination using 2% agarose (Roche diagnostics, Mannheim, Germany) gel electrophoresis in the presence of ethidium bromide. After amplification, amplicons were purified using Sephadex G-50 columns (1 g in 15 ml H<sub>2</sub>O, SIGMA, Steinheim, Germany).

### *Sequencing and analysis*

PCR amplicons were sequenced in both directions using the ABI PRISM<sup>TM</sup> Big DYE Terminator Cycle Sequencing Ready Reaction Kit (Applied BioSystems, Foster City, California). The same primers as those used in the PCR reactions were used for sequencing. Sequencing reactions were run on an ABI PRISM<sup>TM</sup> 3100 Autosequencer (Applied BioSystems, Foster City, California, USA) and sequences were analysed using Sequence Navigator version 1.0.1 (Applied BioSystems, Foster City, California).

Sequences were manually aligned and analysed using PAUP version 4.0b10\* (Swofford, 2002). A partition homogeneity test (Swofford, 2002) was used to determine whether the sequence data sets for the three different gene regions could be combined. Gaps were treated as "newstate" and trees were obtained via stepwise addition of 1,000 replicates with the Mulpar option effective. The heuristic search option based on parsimony with tree bisection reconnection (TBR) was used to obtain the phylogram. Confidence intervals using 1000 bootstrap replicates were calculated. *Ceratocystis virescens* (Davidson) Moreau was designated as the out-group taxon. All sequences derived from this study have been deposited in GenBank (Table 4).

The Markov Chain Monte Carlo (MCMC) method (Larget and Simon, 1999), with a Bayesian framework was used to estimate the posterior probability of nodes in the phylogenetic tree. One hundred thousand random trees were generated using the MCMC procedure, sampling every 100<sup>th</sup> tree and saving every 10<sup>th</sup> tree. To avoid including trees sampled before convergence of the Markov chain, the first 4,700 trees were discarded. For the combined dataset of the three gene sequences, gamma rate heterogeneity was set, and no codon specific sites were included for the ITS gene. For  $\beta$ -tubulin and EF1- $\alpha$  sequences, codon specific sites were specified with a site-specific substitution rate and the site partition was treated as a by-codon.

### *Cultural characteristics*

Growth of three selected isolates for each species was compared on MEA at different temperatures (Table 5). Inocula for the growth study were prepared by growing the fungi on 2% MEA. After a two-week incubation period at 25°C, mycelial plugs were taken from the margins of the actively growing cultures using a 5 mm diameter cork borer, and transferred to the centres of 90 mm Petri dishes containing 2% MEA. Five plates of each isolate were incubated at 4°C, 10°C, 15°C, 20°C, 25°C, 30°C and 35°C respectively. Growth was assessed by taking two measurements of the colony diameter at right angles to each other, every day for 3 days. Averages and standard deviations were computed for all growth measurements. The entire experiment was repeated once. Colony colour of the isolates was determined using the colour tables of Rayner (1970) and colony textures were noted.

### *Morphology*

Morphological characteristics of the isolates from Sumatra (Indonesia) were described from 10-day-old cultures on 2% MEA. Sexual and asexual states of the fungus were mounted in lactophenol on glass slides and examined under a Zeiss light microscope. Fifty measurements were taken for each taxonomically relevant structure of isolate CMW 13013, which was chosen to represent the group of isolates from Sumatra. In addition, ten measurements were made for *Ceratocystis moniliformis sensu stricto*, *C. bhutanensis* and *C. moniliformopsis*.

### **Results**

#### *Phylogenetic analysis*

PCR amplification of the ITS regions (including the 5.8S gene) and  $\beta$ -tubulin gene resulted in fragments of ~500 base pairs (bp) while the amplification of the EF1- $\alpha$  gene resulted in fragments of ~300 bp. All three-gene regions were successfully amplified for all isolates.

The partition homogeneity test showed that the sequence data sets for  $\beta$ -tubulin, ITS and EF1- $\alpha$  could be combined ( $P = 0.05$ ). The combined data set resulted in 1 396 characters, of which 873 characters were constant, 353 were parsimony-uninformative and 170 were parsimony informative. Analysis of the data set resulted in one most parsimonious tree (Fig. 1), with a consistency

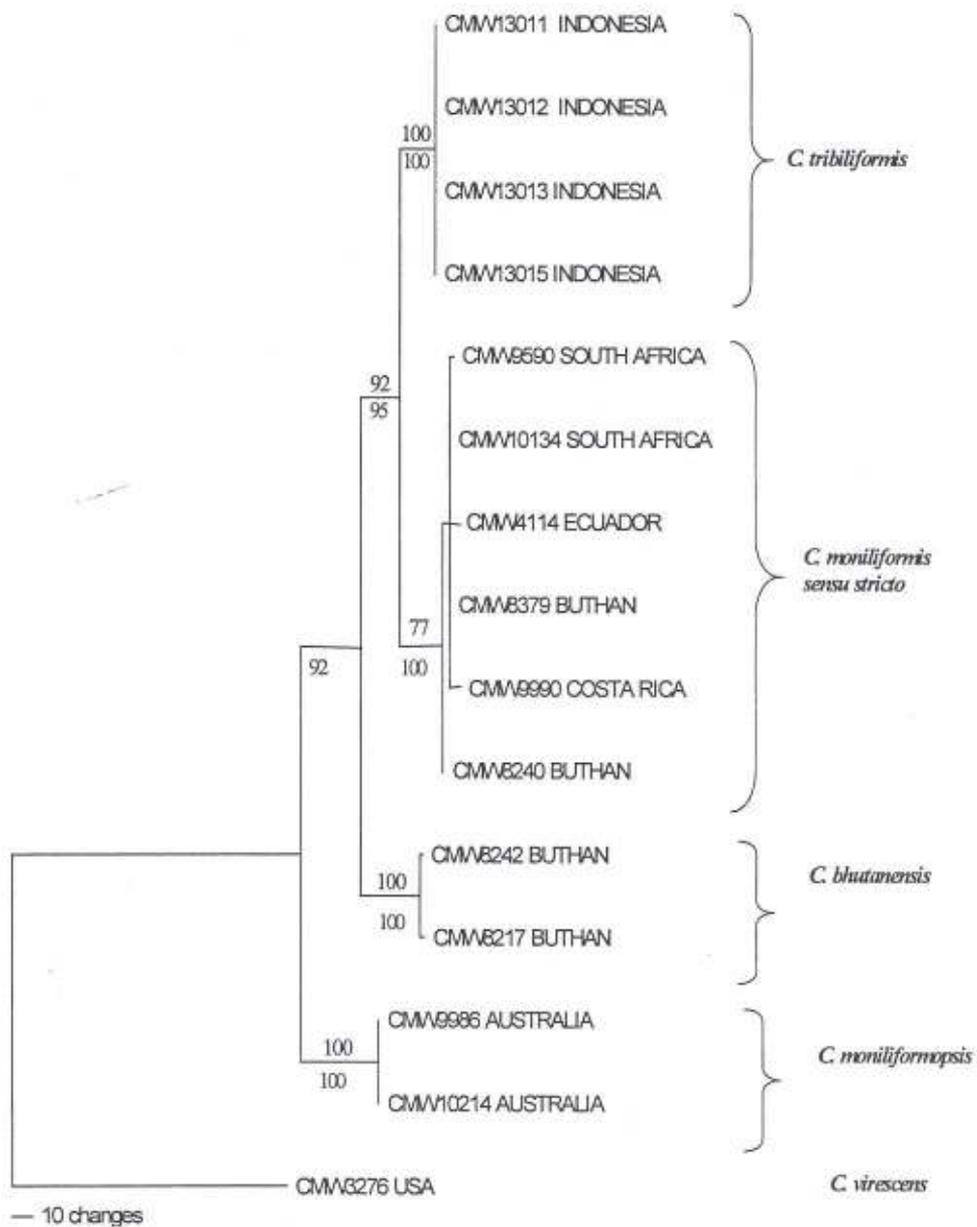
index (CI) of 0.941, homoplasy index (HI) of 0.059, retention index (RI) of 0.889 and a rescaled consistency index (RC) of 0.837.

Four distinct clades, representing four different phylogenetic species, were observed in the combined analysis, each with a strong bootstrap support (77-100%) (Fig. 1). The *C. moniliformis* group was separated into two distinct clades. One clade included only isolates from Sumatra, which were from cut pine timber, while the second clade represented all the other *C. moniliformis* isolates from Bhutan, South Africa, Ecuador and Costa Rica. The other two clades represented the two closely related but distinct species, *C. moniliformopsis* and *C. bhutanensis*. The posterior probability of the branch nodes of the combined tree, generated using Bayesian inference, supported the bootstrap values (Fig. 1).

#### *Cultural characteristics*

There were distinct differences in the growth and culture morphology for the *C. moniliformis* isolates studied. No growth was observed for the isolates from Sumatra at 4°C, 10°C, 15°C, 30°C or at 35°C and they grew only at 20°C and 25°C. The isolates from Sumatra grew more slowly than the *C. moniliformis* isolates from South Africa, Bhutan, Ecuador and Costa Rica. The *C. moniliformis* isolates grew at 15°C and above but not at 35°C and they grew rapidly, reaching the edges of the Petri dishes (90 mm) in 72 hours at 30°C (Table 5). Isolates of *C. moniliformopsis* grew slowly compared to those of *C. moniliformis*. They displayed optimal growth between 15°C and 20°C and did not grow at temperatures above 20°C (Table 5). Isolates of *C. bhutanensis* grew well at most temperatures and had an optimum growth between 20°C to 25°C.

*Ceratocystis moniliformopsis* cultures had buff-yellow (19d) aerial mycelium and Isabella colour (19*i*) submerged mycelium, older cultures have fawn (13*''*) aerial and submerged mycelium, with few observed ascomata. The submerged mycelium of *C. bhutanensis* was umber (15 m) with the well-developed aerial mycelium being ecru-drab (13''''d). The *C. moniliformis* isolates could be separated into two groups that were consistent with those resulting from the phylogenetic comparisons. Isolates from Sumatra differed from others in having virtually no aerial mycelium and they had masses of ascomata covering the plates. The remaining *C. moniliformis* isolates had abundant buff-yellow (19d) aerial mycelium with ascomata tending to occur below the mycelium, consistent with the description of this species (Hedgcock, 1906; Upadhyay, 1981).



**Fig. 1.** A phylogenetic tree based on the combined sequence data from three gene regions; ITS,  $\beta$ -tubulin and EF1- $\alpha$ , showing the monophyletic nature of *C. moniliformis sensu lato*. The phylogram was obtained using the heuristic search option based on parsimony. Bootstrap values are indicated above the branches and Bayesian values are indicated below the branches. *Ceratocystis virescens* was treated as the out-group.

**Table 5.** Comparison of growth of *Ceratocystis moniliformis sensu stricto*, *C. bhutanensis*, *C. moniliformopsis* and isolates from Sumatra<sup>ab</sup>.

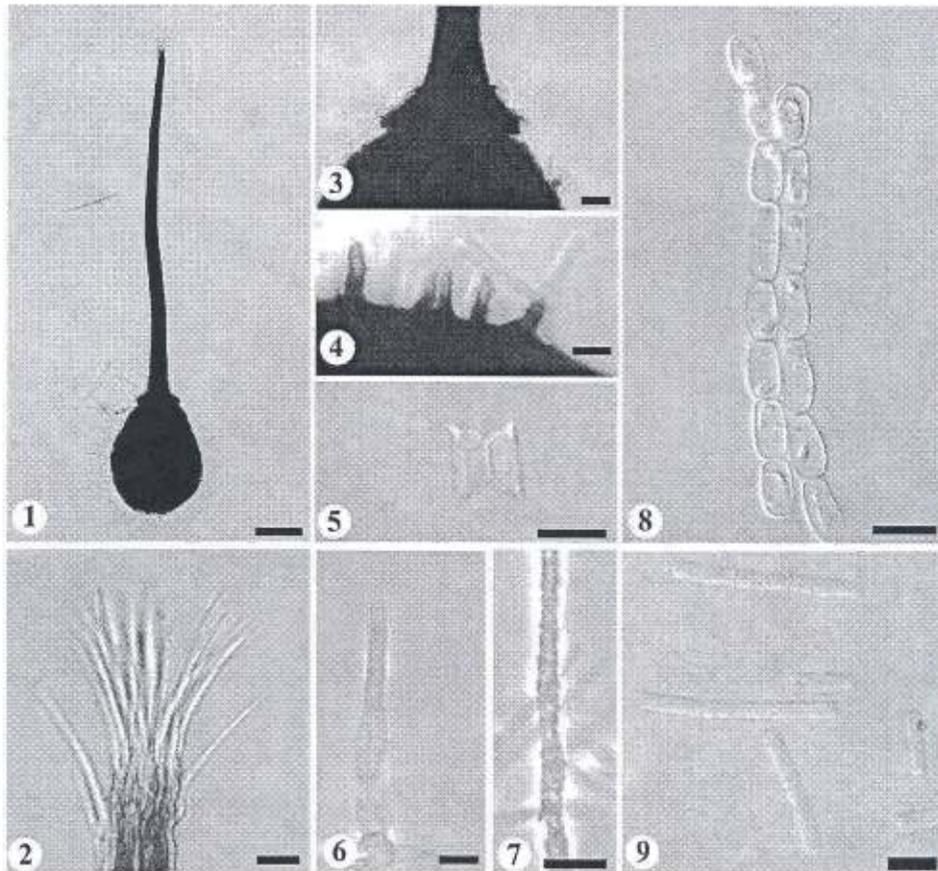
| Species                              | Isolate number | Growth (mm) at different temperatures (°C) |           |           |           |           |           |     |
|--------------------------------------|----------------|--|-----------|-----------|-----------|-----------|-----------|-----|
|                                      |                | 4  | 10        | 15        | 20        | 25        | 30        | 35  |
| <i>C. moniliformis sensu stricto</i> | CMW 9590       | 0.0  | 11.3(3.2) | 11.3(3.0) | 64.0(1.9) | 72.3(0.8) | 90.0(0.0) | 0.0 |
|                                      | CMW 8238       | 0.0  | 0.0       | 0.0       | 51.3(2.4) | 66.9(1.4) | 62.6(2.9) | 0.0 |
|                                      | CMW 10134      | 0.0  | 0.0       | 0.0       | 19.0(4.0) | 17.9(5.0) | 14.0(1.4) | 0.0 |
|                                      | CMW 13014      | 0.0  | 0.0       | 0.0       | 52.8(3.0) | 37.9(2.1) | 0.0       | 0.0 |
| Isolates from Sumatra                | CMW 13013      | 0.0  | 0.0       | 0.0       | 45.1(1.9) | 37.7(2.7) | 0.0       | 0.0 |
|                                      | CMW 13015      | 0.0  | 0.0       | 0.0       | 45.0(1.7) | 37.5(2.4) | 0.0       | 0.0 |
|                                      | CMW 8217       | 16.8(1.3)                                  | 17.6(0.5) | 30.1(0.5) | 60.0(3.9) | 60.0(3.7) | 11.8(2.0) | 0.0 |
| <i>C. bhutanensis</i>                | CMW 8244       | 18.6(1.1)                                  | 16.8(0.6) | 31.6(0.6) | 64.6(7.3) | 51.0(3.2) | 0.0       | 0.0 |
|                                      | CMW 8241       | 16.3(0.6)                                  | 13.9(0.8) | 28.3(0.8) | 70.0(5.0) | 44.1(4.1) | 0.0       | 0.0 |
|                                      | CMW 9986       | 0.0  | 0.0       | 18.5(1.8) | 36.6(1.1) | 0.0       | 0.0       | 0.0 |
|                                      | CMW 10214      | 0.0  | 0.0       | 16.2(6.6) | 50.1(0.7) | 0.0       | 0.0       | 0.0 |
| <i>C. moniliformopsis</i>            | CMW 10215      | 0.0  | 0.0       | 12.6(1.2) | 27.7(5.8) | 0.0       | 0.0       | 0.0 |

<sup>a)</sup>Growth assessed as average colony diameter for five cultures per isolate on 2% MEA after 3 d.

<sup>b)</sup>Standard deviations are presented in parentheses.

### Morphology

The ascomatal bases for the Sumatra isolates were black and obpyriform (Fig. 2.1) and the ostiolar hyphae were divergent (Fig. 2.2). The bases of the necks at the points of attachment resembled those of *C. moniliformis* (Fig. 2.3). The ascomatal bases also resembled those of typical *C. moniliformis*, which were covered in short conical spines (Fig. 2.4). Masses of hat-shaped



**Fig. 3.** *Ceratocystis tribiliformis* (from holotype) (CMW 13015). 1. Obpyriform ascoma. 2. Divergent ostiolar hyphae. 3. Ascomatal neck disc-shaped at base. 4. Ascomatal base with short, conical spines and hyphal ornamentation. 5. Hat-shaped ascospore in side view, oval in face view. 6. Phialidic conidiogenous cell. 7. Hyphae with rough edges. 8. Barrel-shaped conidia. 9. Cylindrical conidia. Bars: 1 = 100  $\mu\text{m}$ ; 2 = 10  $\mu\text{m}$ ; 3 = 10  $\mu\text{m}$ ; 4 = 10  $\mu\text{m}$ ; 5 = 10  $\mu\text{m}$ ; 6 = 5  $\mu\text{m}$ ; 7 = 5  $\mu\text{m}$ ; 8 = 10  $\mu\text{m}$ ; 9 = 10  $\mu\text{m}$ .

ascospores were observed in both groups of isolates (Fig. 2.5). The anamorph was typical of *Thielaviopsis*, with phialidic conidiogenous cells (Fig. 2.6). Both smooth-walled hyphae and those having a granular appearance were observed (Fig. 2.7) and both barrel-shaped (Fig. 2.8) and cylindrical conidia were present (Fig. 2.9).

### Taxonomy

DNA sequence analyses, growth comparisons, cultural characteristics and fruit-body morphology provided support for the view that the isolates thought to be *C. moniliformis* from Sumatra, represent a previously undescribed species of *Ceratocystis*. The fungus is therefore described as follows:

#### *Ceratocystis tribiliformis* M. van Wyk & M.J. Wingf., sp. nov. (Fig. 2)

*Etymology*: Shape of the ascomata similar to the fruit of the plant *Tribulus terrestris* L., known in the Afrikaans language as the "dubbeltjie".

*Coloniae* albae. *Mycelium* rarum, praecipue in medio immersum. *Temperatura faustissima* 20-25°C, supra 30°C. *Hyphae* laeves vel granulatae, in septis non-constrictae, 2-4 µm latae. *Bases ascوماتum* atrobrunneae vel nigrae, obpyriformes, spinis hyphibusque ornatae, spinis atrobrunneis vel nigris, 4-12 µm ( $\bar{x}$  = 6-10 µm), bases 196-264 µm ( $\bar{x}$  = 203-249 µm) diametro. *Colla ascوماتum* atrobrunnea vel nigra, 741-1047 × 43-53 µm ( $\bar{x}$  = 782-986 × 44-50 µm basi discoidea) 741-1047 × 13-20 ( $\bar{x}$  = 782-986 × 14-18 µm apice). *Hyphae ostiolaris* divergentes, hyalinae, 22-32 µm ( $\bar{x}$  = 25-31 µm) longae. *Asci* non visi. *Ascospores* lateraliter visae cucullatae, aseptatae, hyalinae, in vagina investitae, cum vagina 5-6 × 2-3 µm, sine illa 4-5 × 2-3 µm. *Ascospores* in massis bubalino-luteis mucilaginis in apicibus collorum ascوماتum convenientes. *Anamorphia Thielaviopsis*: conidiophora singula in mycelio crescentia, apicem versus angustata, 21-46 × 3-4 µm ( $\bar{x}$  = 22-40 µm × 3-4 µm) (longa, basi), 21-46 × 1-3 µm ( $\bar{x}$  = 22-40 µm × 1-3 µm) (apice). *Evolutio conidii* phialidici per parietes annulares faciendas, *conidia* biformia: conidia primaria hyalina, aseptata, cylindrica 7-9 × 2 µm, conidia secundaria hyalina, aseptata, doliformia, 7-9 × 3-4 µm.

*Colony* white on malt extract agar. *Mycelium* sparse mostly submerged in medium. *Optimal temperature* range for growth 20-25°C, no growth above 30°C. *Hyphae* smooth or granulated, not constricted at septa, 2-4 µm wide. *Ascomatal bases* dark brown to black, globose to obpyriform, ornamented with spines and hyphae, spines dark brown to black, 4-12 µm ( $\bar{x}$  = 6-10 µm) long, bases 196-264 µm ( $\bar{x}$  = 203-249 µm) in diam. *Ascomatal necks* dark brown to black, 741-1047 × 43-53 µm ( $\bar{x}$  = 782-986 × 44-50 µm wide at base) 741-1047 × 13-20 ( $\bar{x}$  = 782-986 × 14-18 µm wide at the apex), with a disc-like base. *Ostiolar hyphae* divergent, hyaline, 22-32 µm ( $\bar{x}$  = 25-31 µm) long. *Asci* not observed. *Ascospores* hat-shaped in side view, aseptate, hyaline, invested in sheath, 5-6 × 2-3 µm with sheath, 4-5 × 2-3 µm without sheath. *Ascospores* accumulating in buff-yellow (19d) mucilaginous masses on the apices of

ascomatal necks. *Thielaviopsis anamorph*: conidiophores occurring singly on mycelium, hyaline, swollen at the base, tapering towards the apex,  $21\text{--}46 \times 3\text{--}4 \mu\text{m}$  ( $\bar{x} = 22\text{--}40 \mu\text{m} \times 3\text{--}4 \mu\text{m}$ ) (at base),  $21\text{--}46 \times 1\text{--}3 \mu\text{m}$  ( $\bar{x} = 22\text{--}40 \mu\text{m} \times 1\text{--}3 \mu\text{m}$ ) (at the apices). *Conidium development* through ring wall building, *conidia* of two types: primary conidia hyaline, aseptate, cylindrical  $7\text{--}9 \times 2 \mu\text{m}$ , secondary conidia hyaline, aseptate, barrel-shaped  $7\text{--}9 \times 3\text{--}4 \mu\text{m}$ .

*Habitat*: Wood of *Pinus merkusii*.

*Known distribution*: Indonesia, Sumatra.

*Material examined*: Indonesia: Sumatra isolated from wood of *Pinus merkusii*, 1996, M.J. Wingfield (PREM 57827 - holotypus, living culture: CMW 13013).

*Additional specimens examined* (paratypes): Indonesia: Sumatra, isolated from wood of *Pinus merkusii*, 1996, M.J. Wingfield (PREM 57825, living culture CMW 13011); same collection data (PREM 57826, living culture CMW 13012/CBS 118242); same collection data (PREM 57828, living culture CMW 13015/CBS 115949).

## Discussion

In this study, we considered the taxonomy and relationships of a collection of *Ceratocystis moniliformis sensu lato* isolates from a wide range of hosts and geographic areas. These included isolates from Sumatra tentatively identified as *C. moniliformis* and the two closely related species, *C. bhutanensis* and *C. moniliformopsis*. Comparisons were based on DNA sequences, morphology and growth characteristics in culture. Our results showed that the isolates identified as *C. moniliformis* represent two discrete phylogenetic lineages. One of the clades, consisting of isolates from a wide geographic and host range represents *C. moniliformis sensu stricto*. The second group of isolates from Sumatra represents an undescribed species, described here as *C. tribiliformis*. Data emerging from this study also provide additional support for the separation of *C. bhutanensis* and *C. moniliformopsis*, the two species most closely related to *C. moniliformis*. We consider these species to form part of the larger *C. moniliformis sensu lato* complex, characterised by the formation of hat-shaped ascospores, disc-shaped bases to the ascomatal necks and short conical spines on their ascomatal bases.

*Ceratocystis tribiliformis* is morphologically very similar to *C. moniliformis*. Small but distinct differences in the morphology of the fruiting structures can be used to distinguish between them. The ascomatal bases of *C. tribiliformis* are characteristically obpyriform to globose while *C. moniliformis*, *C. bhutanensis* and *C. moniliformopsis* have distinctly globose bases. *Ceratocystis tribiliformis* and *C. bhutanensis* both have smooth hyphae as observed in *C. moniliformis* and *C. moniliformopsis*, and hyphae with granular surfaces. These fungi can also easily be distinguished from each other based on

growth characteristics in culture. In culture, *C. tribiliformis*, has very little, if any, aerial mycelium, while all the other species in the *C. moniliformis sensu lato* complex produce prolific aerial mycelium (Hedgcock, 1906; Davidson, 1935; Yuan and Mohammed, 2002; Van Wyk *et al.*, 2004a). Ascomata cover the agar in cultures of *C. tribiliformis*, while isolates of *C. moniliformis* sporulate less prolifically and generally require the addition of thiamine to enhance the production of ascomata (Robbins and Ma, 1942; Hawker, 1966; Upadhyay, 1981).

Analysis of sequence data for the ITS regions alone did not provide convincing separation between isolates of *C. bhutanensis*, *C. moniliformis*, *C. moniliformopsis*, and *C. tribiliformis*. However, addition of sequences for the  $\beta$ -tubulin and EF1- $\alpha$  gene areas provided clear resolution of these four species into distinct clades with robust bootstrap and Bayesian support. This supports the morphological and cultural differences observed in these species and emphasises the importance of considering multiple gene regions in both taxonomic and phylogenetic studies.

Results of this study provide the first phylogenetic comparison for a collection of isolates, many of which have previously been referred to as *C. moniliformis*. Clearly, *C. moniliformis sensu stricto* has a wider geographic distribution than previously thought. Other apparently cryptic species that have emerged from this and other recent studies appear, however, to be restricted to specific geographical areas. *Ceratocystis moniliformopsis* is known only from Australia (Yuan and Mohammed, 2002); *C. bhutanensis* is associated with the scolytine bark beetle, *Ips schmutzenhoferi* Holzschuh and found only in Bhutan (Van Wyk *et al.*, 2004a); and *C. tribiliformis* described in this study has, to date, been found only on the island of Sumatra in Indonesia. The known distribution for some of these species is likely to expand if additional collections are undertaken. However, some species such as *C. bhutanensis*, appear to be ecologically adapted to their areas of origin and hosts.

Very little is known regarding the ecology of the species in the *C. moniliformis sensu lato* complex. In pathogenicity trials (Davidson, 1935), it has been concluded that the fungus is a wound inhabiting saprophyte. With the recognition of more species, additional pathogenicity tests should be carried out, on their hosts of origin and in the areas from which they have originated. These tests will expand our understanding of the *C. moniliformis* species complex and thereby possibly, lead to the discovery of new pathogens.

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